Overview of Changes and Timeline

* all updates are identified with bar: |

does not include CE elements
Content
• Timeline
• Universal Data Elements
• Program Specific Data Elements
• APR/CAPER Updates
• HMIS Intake Form

Appendix
• Project Descriptor Data Elements

This presentation is a modified version of what CaseWorthy has shared with their client base. We have added additional information to aide in understanding and impacts.

- KC Metro HMIS Admin team
Monday, Sep 30:
2020 Data standards and report updates will be released into production by CW overnight

Tuesday, Oct 1:
• HUD due date for Data Standards, APR/CAPER and HMIS CSV; all updates live in production
• Agencies with back-entry requirements should go in and update active enrollments with newest information.
• HMIS Administration (MARC) has a handful of updates to make (i.e., menus, dashboards, report mapping), we expect to have this work completed by 9am Tuesday.
Conventions used in this Overview

Data standards change summary:

CaseWorthy changes:

Data scripting:

NOTICE OF BACK-ENTRY REQUIREMENTS

If CaseWorthy will be making any programmatic changes based on this requirement it will be listed here.

If there are changes that need to be made to your data after 2020 Standards launch.

See next slide for visual of change.

What this means for you

How this change Impact your agency, programs, users or clients
## UNIVERSAL DATA ELEMENTS

<table>
<thead>
<tr>
<th>Impact to</th>
<th>Slides</th>
<th>Back entry requirement</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.08  Disabling Condition</td>
<td>6, 7</td>
<td></td>
</tr>
<tr>
<td>3.12  Destination</td>
<td>8</td>
<td></td>
</tr>
<tr>
<td>3.917 Prior Living Situation</td>
<td>9, 10</td>
<td>yes</td>
</tr>
</tbody>
</table>
3.08 DISABLING CONDITION

Change summary: Clarification in system logic for auto-calculating Disabling Condition based on responses to specific barriers.

CaseWorthy changes: Validation rules were enhanced to set Disabling Condition to Yes if HIV/AIDS or Developmental Disability = Yes. This is to accommodate the removal of the dependent field ‘Expected to be of long-continuing duration’ for these elements.

Additionally, the validation was enhanced to revert the response to Disabling Condition back to user’s original response if answers to the specific condition elements are changed so that they no longer meet the criteria to set Disabling Condition to ‘Yes.’

For example: the initial answer to Disabling Condition = ‘Client doesn’t know.’ The client answers ‘Yes’ for Mental Health Condition and ‘Yes’ for Expected to be of long continuing duration, which updates Disabling Condition to ‘Yes’. Later, the answer to Mental Health Condition is changed to ‘No’, no longer meeting the criteria for Disabling Condition. Disabling Condition will revert to the original answer of ‘Client doesn’t know.’

Data scripting: None

What this means for you
Reduce issues with data incongruency between the Universal Assessment and the Health Assessment

See next slide for visual of change
Now, if edits are made on the *HUD Program Data Assessment*, to any answer besides ‘Yes’ (‘No’, ‘Client doesn’t know’, ‘Client refused’, ‘Data Not Collected’), that will cause an automatic update to the **Disabling Condition** field on the *HUD Universal Data Assessment*, the answer will revert back to the original answer rather than default to ‘No’.

For example:

<table>
<thead>
<tr>
<th>Initial Consultation</th>
<th>HUD Program Data Assessment – ‘Chronic Condition’</th>
<th>Now</th>
<th>HUD Universal Data Assessment – ‘Disabling Condition’</th>
<th>Previously</th>
<th>HUD Universal Data Assessment – ‘Disabling Condition’</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Client refused</td>
<td></td>
<td>Client refused</td>
<td>Client refused</td>
<td></td>
</tr>
<tr>
<td>1st Edit</td>
<td>*Yes</td>
<td></td>
<td>Yes</td>
<td>Yes</td>
<td></td>
</tr>
<tr>
<td>2nd Edit</td>
<td>No</td>
<td></td>
<td>Client refused</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

* For all elements, except for HIV/AIDS and Developmental Disability, there is a second data element ‘Substantially impairs ability to live independently’ that must also be ‘Yes’ in order for the condition to be met to change the *HUD Universal Data Assessment* Disabling Condition to ‘Yes’.
Items were updated and added to the **HUD Exit Destination** list which populates the **Destination Type** dropdown on the **HUD Program Data Assessment – At Exit**.

Furthermore, we have categorized the list which appears in the **Destination Type** dropdown to make it easier to use.

The Homeless Situation category item ‘Emergency Shelter’ has been renamed ‘Emergency Shelter including hotel or motel paid for with emergency shelter voucher or RHY Funded Host Home Shelter’.

The following list items were added under the category Temporary and Permanent Housing Situations:
- ‘Rental by client with RRH or equivalent subsidy’
- ‘Rental by client with HCV voucher (tenant or project based)’
- ‘Rental by client in a public housing unit’
- ‘Host home (non-crisis)’
3.917 PRIOR LIVING SITUATION

Change summary: Living Situation list options revised

Items were updated, added and removed from the HMIS Prior Residence list which populates the Type of Residence dropdown on the HUD Universal Data Assessment – At Entry.

The Homeless Situation category item ‘Emergency Shelter’ has been renamed ‘Emergency Shelter including hotel or motel paid for with emergency shelter voucher or RHY Funded Host Home Shelter’.

The following list items were added under the category Temporary and Permanent Housing Situations:

- ‘Rental by client with RRH or equivalent subsidy’
- ‘Rental by client with HCV voucher (tenant or project based)’
- ‘Rental by client in a public housing unit’
- ‘Host Home (non-crisis)’

The ‘Interim Housing’ list item was removed from the Homeless Situation category.

NOTICE OF BACK-ENTRY REQUIREMENTS

Identify any client records with the (Prior) Living Situation of “Interim Housing” and update to appropriate living situation as of project start. Complete dependencies as required.

What this means for you
More accurately identify prior living situation of your clients.

See next slide for visual of change
Living Situation:

- Nothing
- Homeless Situation:
  - Emergency Shelter: including hotel or motel paid for with emergency shelter voucher or HH-funded Host Home Shelter
  - Place not meant for habitation
  - Safe Haven
- Institutional Situation:
  - Foster care home/foster care group home
  - Hospital or other residential non-psychiatric medical facility
  - Jail/prison, juvenile detention facility
  - Long-term care facility or nursing home
  - Psychiatric hospital or other psychiatric facility
  - Residential project or halfway house with no subsidy
  - Substance abuse treatment facility or detox center

Housing Situation:

- Hotel or motel paid for w/o emergency shelter voucher or HH-funded Host Home Shelter:
- Owned by client, no ongoing housing subsidy
- Owned by client, with ongoing housing subsidy
- Permanent housing (other than HH) for formerly homeless people
- Rental by client, no ongoing housing subsidy
- Rental by client, with ongoing housing subsidy
- Temporary rental by client, with other ongoing housing subsidy
- Stay at home in a family member's room, apartment, or house
- Stay at home in a friend's room, apartment, or house
- Transitional housing for homeless persons (including homeless youth)
- Rental by client with VASH subsidy
- Rental by client, with GDP TIP subsidy
- Residential project or halfway house with no homeless criteria
- Residential project or halfway house with no subsidies

- Rental by client with RH or equivalent subsidy
- Most Home (non-crisis)
- Rental by client with HCV voucher (tenant or project based)
- Rental by client in a public housing unit
- Client Doesn't Know
- Client Refused
- Data Not Collected
### PROGRAM-SPECIFIC DATA ELEMENTS

<table>
<thead>
<tr>
<th>Impact to</th>
<th>Slides</th>
<th>Back entry requirement</th>
<th>Program Types</th>
</tr>
</thead>
<tbody>
<tr>
<td>4.06 &amp; 4.08 Developmental Disability &amp; HIV/AIDS</td>
<td>12,13</td>
<td></td>
<td>All</td>
</tr>
<tr>
<td>4.11 Domestic Violence</td>
<td>14,15</td>
<td></td>
<td>PATH, SSVF</td>
</tr>
<tr>
<td>4.12 Current Living Situation</td>
<td>16,17</td>
<td></td>
<td>All</td>
</tr>
<tr>
<td>P3 Path Status – Reason Not Enrolled</td>
<td>18,19</td>
<td></td>
<td>PATH</td>
</tr>
<tr>
<td>R3 Sexual Orientation</td>
<td>20,21</td>
<td>yes</td>
<td>RHY</td>
</tr>
<tr>
<td>R6 Employment Status</td>
<td>22,23</td>
<td>yes</td>
<td>HUD/VASH/OTH; RHY for all except SO</td>
</tr>
<tr>
<td>R10 Pregnancy Status</td>
<td>24</td>
<td></td>
<td>RHY</td>
</tr>
<tr>
<td>V2 Services Provided – SSVF</td>
<td>25</td>
<td>yes</td>
<td>SSVF</td>
</tr>
<tr>
<td>V3 Financial Assistance – SSVF</td>
<td>26</td>
<td>yes</td>
<td>SSVF</td>
</tr>
<tr>
<td>V6 VAMC Station Number</td>
<td>27,28</td>
<td>yes</td>
<td>VA</td>
</tr>
</tbody>
</table>
4.06 DEVELOPMENTAL DISABILITY & 4.08 HIV/AIDS

Change summary: Dependent fields removed

CaseWorthy changes: Dependent field ‘Expected to substantially impair ability to live independently’ removed for Developmental Disability and HIV/AIDS on HUD Program Data assessment.

Data scripting: None

What this means for you
Removed dependent fields either of these disabiling conditions.

See next slide for visual of change
4.06 Developmental Disability & 4.08 HIV/AIDS - Continued

<table>
<thead>
<tr>
<th>Field</th>
<th>2017 Data Standard v1.3</th>
<th>2020 Data Standards</th>
</tr>
</thead>
<tbody>
<tr>
<td>Domestic Violence</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic violence victim/survivor?</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>Non-Cash Benefits from Any Source</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>Health Insurance</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>Covered by Health Insurance</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>Disabling Conditions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Substance Abuse Problem</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>Mental Health Problem</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>Developmental Disability</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Expected to substantially impair ability to live independently</td>
<td>No</td>
<td>No</td>
</tr>
</tbody>
</table>
4.11 DOMESTIC VIOLENCE

**Change summary:** Funding components updated.

**CaseWorthy changes:** On the HUD Program Data Assessment, form rules were updated to require the Domestic Violence element and dependent fields for HHS: PATH and VA: SSVF funded programs.

**Data scripting:** None

See next slide for visual of change
4.11 DOMESTIC VIOLENCE - Continued
4.12 CURRENT LIVING SITUATION

**Change summary:** Element renamed from ‘Contact’ to ‘Current Living Situation’ and restructured. Required for funding components:
- HUD CoC: Street Outreach and Coordinated Entry
- HUD ESG: Street Outreach and Emergency Shelter using night by night tracking method
- HHS PATH: All components
- HUD: CoC Youth Homeless Demonstration Program – any project type for clients meeting Category 2 or 3 of homeless definition.

Project type applicability: Emergency Shelter – night by night method only, Street Outreach, Services Only, Coordinated Entry.

**CaseWorthy changes:** New form created and menued in HMIS All Features > Case Management > Case Management > Current Living Situation. The ‘Contact’ Mapping type under HMIS General Mappings has been changed to ‘Current Living Situation’.

**Data scripting:** Prior ‘Contact’ records will be scripted to ‘Current Living Situation’ with the following mapping:

<table>
<thead>
<tr>
<th>If Contact field ‘Staying On Streets, ES or SH’</th>
<th>Set ‘Current Living Situation’ to</th>
</tr>
</thead>
<tbody>
<tr>
<td>No</td>
<td>Other</td>
</tr>
<tr>
<td>Yes</td>
<td>Place not meant for habitation</td>
</tr>
<tr>
<td>Worker unable to determine</td>
<td>Worker unable to determine</td>
</tr>
</tbody>
</table>

*What this means for you*
Revamping Contact form to more accurately represent current situation for client for certain funding types

*See next slide for visual of change*
4.12 CURRENT LIVING SITUATION -Continued

![Current Living Situation Form](image-url)
P3 PATH STATUS – REASON NOT ENROLLED

Change summary: Added ‘Unable to locate client’ as response option

CaseWorthy changes: Added ‘Unable to locate client’ to list ID 2908 for ‘PATH Status field’ on One Time Fields form.

Data scripting: None

See next slide for visual of change
A new reason for recording why a client was not enrolled in PATH funded projects of ‘Unable to locate client’ is now available on the *HMIS One Time Fields* form.

**Navigation**
Case Management Tab: Case Management > Project Enrollment – One Time Fields
NOTICE OF BACK-ENTRY REQUIREMENTS

Update records for any active clients in RHY and YHDP-funded projects as of October 1, 2019.

Data standards change summary: Updated applicable funding components to include HUD: CoC Youth Demonstration Project. Added response option ‘Other’ and text field.

CaseWorthy changes: Sexual Orientation field moved from RHY Assessment to HUD Program Data assessment to accommodate RHY and CoC funding sources. Added ‘Other’ to list ID 782 and text box field to specify.

Data scripting: Sexual Orientation data collected on the RHY Assessment will be scripted to the HUD Program Data Assessment.

What this means for you
New response option “Other” and associated text field for project types:
- RHY
- YHDP funded
R3 – SEXUAL ORIENTATION -Continued

![Image of a form with a highlighted section for sexual orientation]
Data standards change summary: Updated applicable funding components.

CaseWorthy changes: On the HUD Program Data Assessment, form rules updated to make Employment Status visible and required when a project funding component includes VA: GPD – Case Management/Housing Retention and VA: GPD Low Demand.

Data scripting: None

HUD: HUD-VASH – Collection required for HUD/VASHOTH, HHS: RHY – Collection required for all components except for Street Outreach

NOTICE OF BACK-ENTRY REQUIREMENTS

Update records for any active clients as of October 1, 2019 for all impacted projects, based on funding component.

What this means for you
Certain VA funding components and all RHY (except SO) now require Employment status on HUD Program Assessment

See next slide for visual of change
### Employment Information

- **Employed:** No
- **Why Not Employed:**

### General Health Status

- **General Health Status:**

### Sexual Orientation

- **Sexual Orientation:**

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The image shows a continuation of the employment status section in a homelessness management information system (HMIS). The form includes details about employment status, health insurance, educational background, and sexual orientation, among other categories.
Program Specific Data Elements – HHS-RHY Only Required Elements

R10 Pregnancy Status
HUD has added clarification pertaining to the *HUD Program Data* Assessment for the Pregnancy Status questions. The Pregnancy status of any female HOH should be collected, even if the female is less than 18 years of age.
NOTICE OF BACK-ENTRY REQUIREMENTS

Update records for any active clients as of October 1, 2019.
V3 – FINANCIAL ASSISTANCE- SSVF

Data standards change summary: Added Extended Shallow Subsidy – Rental Assistance

CaseWorthy changes: A new SSVF Report Mapping item was added under SSVF Financial Assistance for Extended Shallow Subsidy – Rental Assistance

Data scripting: None

NOTICE OF BACK-ENTRY REQUIREMENTS

Update records for any active clients as of October 1, 2019.
V6 – VAMC STATION NUMBER

Data standards change summary: Updated applicable funding components.

The VAMC Station Numbers items will now be included on the HUD Program Data Assessment for the Projects with the following funding components:

- VA: Grant Per Diem – Bridge Housing
- VA: Grant Per Diem – Low Demand
- VA: Grant Per Diem – Hospital to Housing
- VA: Grant Per Diem – Clinical Treatment
- VA: Grant Per Diem – Service Intensive Transitional Housing
- VA: Grant Per Diem – Transition in Place
- VA: Grant Per Diem – Case Management/Housing Retention
- VA: CRS Contract Residential Services
- VA: Community Contract Safe Haven Program

NOTICE OF BACK-ENTRY REQUIREMENTS

Review/Update records for any active clients as of October 1, 2019.

What this means for you
Certain VA funding components now require VAMC Station number on HUD Program Assessment

See next slide for visual of change
V6 – VAMC STATION NUMBER -Continued
APR/CAPER UPDATES
IMPORTANT NOTICE about APRs and CAPERs

IF YOUR AGENCY HAS APRs OR CAPERs DUE TO BE SUBMITTED IN THE NEXT COUPLE OF WEEKS –

YOU SHOULD SUBMIT THEM BEFORE OCT 1ST.

Beginning on Oct 1 Sage will only accept the new 2020 standards based CSVs. This would require all backend data updates be completed first before uploading to Sage.

Using the 2018 format now to upload by Sept 30 – regardless of the date range or due date will remain in the system and not require replacement with the new standards.
Q4 – PROJECT IDENTIFIERS IN HMIS

Report change summary: Table transposed in order to accommodate multiple projects run together on one APR/CAPER. Added additional fields.

CaseWorthy data source changes: Newly added elements will pull from the following form fields:

<table>
<thead>
<tr>
<th>Report field</th>
<th>Data Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>CoC Number</td>
<td>ProviderHMIS.CoCCode</td>
</tr>
<tr>
<td>Geocode</td>
<td>ProviderHMIS.Geocode</td>
</tr>
<tr>
<td>Victim Service Provider</td>
<td>Organization Category = Victim Service Organization</td>
</tr>
</tbody>
</table>
Q7a – Number of Persons Served

For CoC APR and ESG – CAPER

Row was added For PSH and RRH – the Total persons served who moved into housing

Q7b – Point in Time Count of Persons on the Last Wednesday

• For PSH and RRH project types
• Report reflects the total count of all persons in the project where HoH had a move in date on or before the last Wednesday.
Report change summary: Updated Response codes to match element 4.12 Current Living Situation

CaseWorthy Data Source changes: Responses will be pulled from Current Living Situation field (ServiceHMISExtension.CurrentLivingSituation).
Q15 – LIVING SITUATION

Report change summary: Updated Living Situation response options to correlate with data standards updates.

CaseWorthy Data Source changes: None – list ID 38 updated to align with response options.

Added values: Rental by client with RRH or equivalent subsidy (value), Rental by client with HCV voucher (value), Rental by client in a public housing unit (value), Other & dependent text box (value);

Removed "Interim Housing" (value)
**Q23C, Q25I, Q27F – EXIT DESTINATION**

**Report change summary:** Updated Living Situation response options to correlate with data standards updates.

**CaseWorthy Data Source changes:** None – list ID 69 updated to align with response options.

Removed values: Interim Housing

Added values: Host Home (non-crisis), Rental by Client with HCV voucher (tenant or project based), Rental by Client in public housing unit, Rental by client with RRH or equivalent subsidy;

Changed values: Rental by client with other ongoing subsidy (including RRH)
Q2: Data Quality: Total column added to verify the total clients missing the PII field.

Q8a: Number of Households served: Added row for total households who moved into housing.

Q13: Physical and Mental Health Conditions: Households with Children split into two columns: one for the adults and one for children. Applies to 13a1, 13a2, 13b1, 13b2, 13c1 and 13c2.

Q17: Cash Income - Sources: Added clarification on determining whether income is known or unknown at Project Start.

Q19a3: Removed

Q19b: Disabling Conditions and income for Adults at Exit: New, for CoC-APR and ESG-CAPER that will report on Adult leavers with known income and disabling condition information.
**ADDITIONAL REPORT UPDATES**

- **Q20b Number of Non-Cash Benefit Sources:** Updated row header text to ‘Data Not collected/Not stayed long enough for Annual Assessment’

- **Q22c Length of Time between Project Start and Housing Move In Date:** Clarified application of housing move-in date to household members. Household members already in the household when the head of household moves into housing have the same [housing move-in date] as the head of household. For household members joining the household after it is already in housing, use the person’s [project start date] as their [housing move-in date].

- **Q22e Length of Time Prior to Housing:** Clarified that Length of Time Homeless Prior to Housing was based on response to 3.917 Date Homelessness Started.

- **Q23 – Q23b:** Removed and replaced by Q23c.
HMIS Intake Form

Is being updated to include the HUD 2020 Data Standards. It will be available on Oct 1st.

• **Begin to use this form starting on Oct 1st**
• Found here:
  www.kcmetrohmis.org : Resources : Policies & Agreements : HMIS Resources, HMIS Policies and Agreements, HMIS Intake Form  
  or  
  [http://www.kcmetrohmis.org/policies_agreements.htm](http://www.kcmetrohmis.org/policies_agreements.htm)

If your agency has customized Intake Forms please update based on 2020 Standards and begin to use on Oct 1st.
Appendix
For Your Reference

Changes done “behind the scenes” and primarily related to LSA reporting.

### PROJECT DESCRIPTOR DATA ELEMENTS

<table>
<thead>
<tr>
<th>Impact to</th>
<th>Slide</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.01 Organization Information - Victim Service Provider</td>
<td>40</td>
</tr>
<tr>
<td>2.02 Project Information - HMIS Participating Project</td>
<td>41</td>
</tr>
<tr>
<td>2.02 Project Information - Housing Type</td>
<td>42</td>
</tr>
<tr>
<td>2.03 CoC Information - Geography Type</td>
<td>43</td>
</tr>
<tr>
<td>2.06 Funding Sources - Federal Partner Funding Components</td>
<td>44</td>
</tr>
<tr>
<td>2.07 Bed and Unit Inventory - Dedicated Bed Categories</td>
<td>45</td>
</tr>
<tr>
<td>HMIS Inventory Only Usage</td>
<td>46</td>
</tr>
</tbody>
</table>
# For Your Reference

## PROJECT DESCRIPTOR DATA ELEMENTS

<table>
<thead>
<tr>
<th>Impact to</th>
<th>Slide</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.01 Organization Information - Victim Service Provider</td>
<td>39</td>
</tr>
<tr>
<td>2.02 Project Information - HMIS Participating Project</td>
<td>40</td>
</tr>
<tr>
<td>2.02 Project Information - Housing Type</td>
<td>41</td>
</tr>
<tr>
<td>2.03 CoC Information - Geography Type</td>
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<td>2.06 Funding Sources - Federal Partner Funding Components</td>
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<td>2.07 Bed and Unit Inventory - Dedicated Bed Categories</td>
<td>44</td>
</tr>
<tr>
<td>HMIS Inventory Only Usage</td>
<td>45</td>
</tr>
</tbody>
</table>
2.01 ORGANIZATION – VICTIM SERVICE PROVIDER

**Change summary:** ‘Victim Service Provider’ replaced by ‘Victim Service Organization’ and is now collected at the organization-level.

**CaseWorthy changes:** ‘Victim Service Provider’ field removed from the HMIS Project Set Up form (47). Victim Service Organization will be indicated by applying the ‘Victim Service Organization’ category on the Organization Set Up form (129/9418).

**Data scripting:** Data will be scripted to update Organizations with the Victim Service Organization category where a linked program has ‘Victim Service Provider’ = Yes.

CaseWorthy
2.02 PROJECT INFORMATION – HMIS PARTICIPATING PROJECT

Change summary: ‘HMIS Participating Bed’ changed to ‘HMIS Participating Project’ and is now collected on the Project-level.

CaseWorthy changes: ‘HMIS Participating Bed’ removed from the Resource Usage Slot form. ‘Project Participates in HMIS’ on the HMIS Project Set Up form will be used to indicate if a project is participating in HMIS.

Data scripting: Data will be scripted to set ‘Project Participates in HMIS’ to Yes for projects that are selected as the Resource Usage Enroll Program where HMIS Participating Bed = Yes. The project-level HMIS Participation Start Date field will be set to the earliest occurring HMIS participating slot date.
2.02 PROJECT INFORMATION – HOUSING TYPE

Change summary: ‘Housing Type’ moved to the project-level

CaseWorthy changes: ‘Housing Type removed from the HMIS Provider form to the HMIS Program set up form (47).

Data scripting: Data will be scripted to update the HMIS program Housing Type field to the same value as the HMIS provider Housing Type field for the provider’s entity programs.

Navigation
Admin Tab: Setup – HUD Project Descriptors > Project Setup > Project’s Action Gear – HMIS Project Dashboard > Project Setup
2.03 COC INFORMATION – GEOGRAPHY TYPE

Change summary: An updated crosswalk of Zip codes and Geography Types will be released.

CaseWorthy changes: A nightly batch process will update the HMIS Geography Type field to the appropriate selection based on the Provider Zip code.

Data scripting: None
2.06 FUNDING SOURCES – FEDERAL PARTNER FUNDING COMPONENTS


CaseWorthy changes: Added funding components 44, 45, and 46, and removed 32. Form rules updated throughout the system to honor new funding component requirements. When configuring a ‘Local or other funding source’ users must specify the source name in the Federal Funding Component set up area.

Data scripting: Any project with a funding component of 32 will be updated to be set to 46: Local/Other funding source with ‘VA: Compensated Work Therapy Transitional Residence’ as the description.
**2.07 BED AND UNIT INVENTORY – DEDICATED BED CATEGORIES**

**Change summary:** Additional categories added for special populations.

**CaseWorthy changes:** List options updated for the HMIS Dedicated Bed field on the Resource Usage Slot form to include: Chronic Veterans, Youth-Veterans, Other Veterans, Chronic Youth, Other Youth, Other Chronic, and Non-Dedicated.

**Data scripting:** None
ENHANCEMENT: ‘HMIS INVENTORY ONLY’ USAGE ENROLLMENT TYPE

CaseWorthy changes: On the HMIS Usage Set up form, a new Enrollment Type option ‘HMIS Inventory Only’ has been added to accommodate recording HMIS Inventory Records for programs that will not be utilizing Bed Reservation or Check In Functionality.

This enrollment type option prevents the usage from becoming available in the Organization tab for Reservations and Check Ins, while allowing you to record your HMIS Inventory Data utilized in the HMIS CSV and the LSA.

Data scripting: None