Kc Metro HMIS

CASEWORTHY UPGRADE TO V8.0

New Features Guide
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On 3/10/2020 KC Metro HMIS will go live with Caseworthy v8.0 (upgrading from v7.2).

This upgrade includes a few enhancements that are included in this guide.

Upgrading to the latest version of software prepares KC Metro HMIS to be ready when Caseworthy comes out with a new user interface, expected in 2020. (user interface – how the system interacts with users and what it looks like)
System Requirements for v8.0

The following items describe the system requirements for release versions 8.0 and higher.

Client Computer:
- Microsoft Windows 10, Version 1903 or later
- MacOS 10.13 High Sierra or later
- Android Version 8.0 or later
- iOS Version 13.3

Client Web Browser:
- Microsoft Edge
- Google Chrome Version 79.0.3945 or later
- Firefox Version 71.0 or later
- Safari Version 10.13 or later

Supported Microsoft Office:
- Microsoft Office 2013 or later

Client Internet Connectivity Requirements:
- 1.5 mbps per active web client (Minimum)

Please be aware that CaseWorthy system requirements are subject to change as operating systems and server platforms reach the end of their official lifecycle. Any operating system or server platform that is no longer in active support with the manufacturer will no longer be supported by CaseWorthy.
New Look to Log-in Screen

Caseworthy Login/Welcome screen has a new look.

Rather than the plain blue background you’ve grown accustomed to seeing...

Caseworthy V8 includes a variety pictures that are cycled thru each time you go to the Login screen.

FYI. Your current user login and password will remain the same.
Client Entity Corner

The Client Entity Corner has been updated.

All roles will have the same layout of information in the upper-left client corner and includes:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>First:</td>
<td>Client’s first name</td>
</tr>
<tr>
<td>Last:</td>
<td>Client’s last name</td>
</tr>
<tr>
<td>Family:</td>
<td>Family name for the client</td>
</tr>
<tr>
<td>Client ID:</td>
<td>6 digit client identifier</td>
</tr>
</tbody>
</table>
Universal Back Button

This new button < allows users to navigate back through previous screens on the current click trail.
Template & Report Header Redesign

Various templates and report headers, as well as their sub report headers, have been redesigned to include an updated look and feel.

- Templates include some Client Care Note templates
- Example of report header redesign:

![V7.2 HMIS](image1)

![V8.0 HMIS](image2)